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Peter Fogel

Dear Peter,

On behalf of the San Diego Chapter of the Financial Planning Association I wanted to thank you for a splendid job at our recent conference meeting.

You not only had us in stitches -- but you showed us the importance of how laughter can bring balance to our personal and professional lives. Not to mention the strategies you gave us that can enable us to help reinvent our practices to better serve the Baby Boomer Generation.

I received favorable feedback from our membership on your speech. Continued success and again, THANK YOU... for delivering us a memorable presentation.

Sincerely,

Christopher Rand, MSFS, CFP®, AEP, CLU
Senior Financial Planner
Financial Services Representative